

MARKET ROUNDUP

12 Aug, 2025



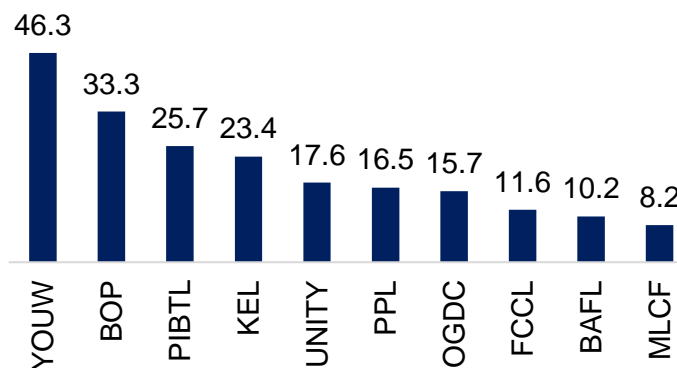
KSE-100 closes at 147,005 up 75 points

KSE-100 Index	KSE-All	KSE-30 Index	KMI-30 Index
147,005 0.05%	90,869 0.08%	45,012 -0.20%	209,040 -0.23%

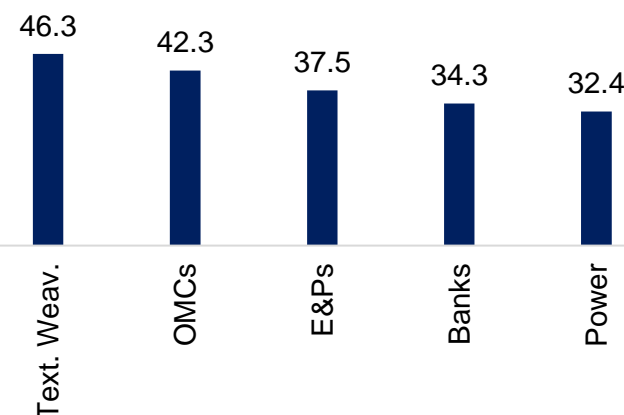
- The equity market opened on a strong footing and sustained its positive trajectory throughout the session. The KSE-100 Index reached an intraday high of 147,977 and a low of 146,895, before closing at 147,005 — up 75 points. Trading activity remained vibrant, with 319.9 million shares changing hands and a total turnover of PKR 34.1 billion.
- The rally was primarily driven by gains in key stocks, including BAFL (5.3%, 112 points), HBL (2%, 107 points), SYS (1.7%, 76 points), MEBL (1.1%, 63 points), and NATF (8.5%, 59 points). In terms of volume, YOUW and BOP topped the charts, recording trades of 46.3 million and 33.3 million shares, respectively.
- Investor interest was notably strong in the Banking and Cement sectors. However, some profit-taking was observed in E&P and OMCs.
- The index continued its bullish run, closing at a record level above 147,000, supported by strong corporate earnings and renewed investor confidence. Looking ahead, the positive sentiment is expected to persist. Investors are encouraged to focus on fundamentally robust sectors such as E&Ps, OMCs, Fertilizers, and Banks, which offer solid dividend yields and long-term growth potential.

Sales Desk
Alpha Capital

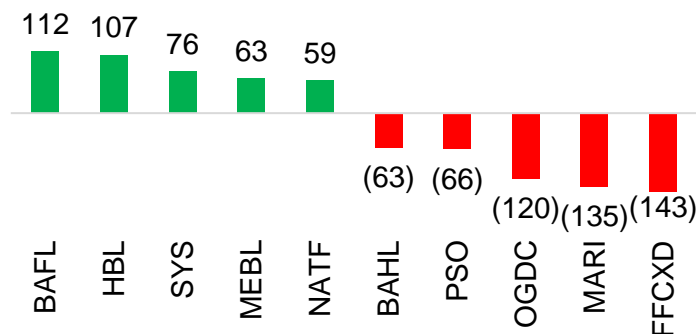
Most Active Stocks (Vol. mn shares)



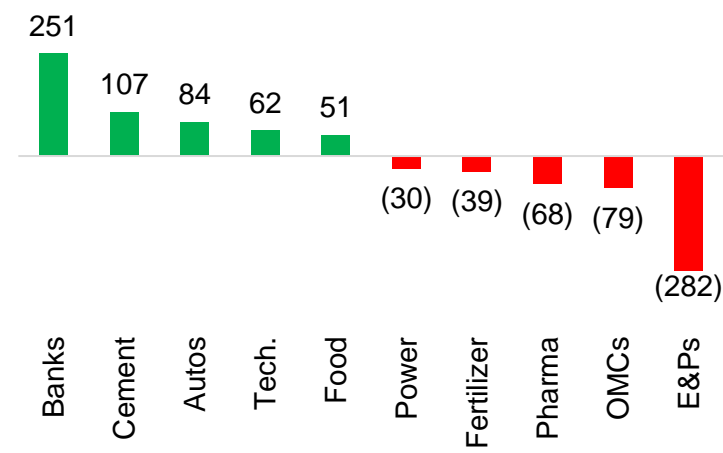
Top 5 Active Sectors (Vol. mn shares)



Stocks' Contribution to KSE 100 Index (points)



Sectors' Contribution to KSE 100 Index (points)



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